



GIFTS THAT PAY YOU INCOME

Gift Annuities: Transfer cash or appreciated property to the Waukesha County Land Conservancy and receive fixed income payments for life, receive immediate charitable deduction and avoid capital gains tax on sale of appreciated property. A gift annuity is available through Waukesha County Land Conservancy, and requires a minimum gift of \$10,000. **You must be at least 60 years old.**

Charitable Remainder Trusts: Transfer appreciated property to an irrevocable trust and receive an immediate charitable tax deduction, avoid current capital gains taxes on long-term appreciated property and regular payments through your life. Upon death, remaining assets in the trust transfer to charity.

Charitable Lead Trusts: Transfer appreciated property to your family for the future through an irrevocable charitable trust. You designate the trust to exist for a specific number of years or until death. Charity receives an annual contribution and at the end of the term or death, the assets will pass on to family or friends as beneficiaries. Careful planning makes it possible to reduce – or eliminate – taxes normally due to transfer of wealth to loved ones.

[Click here to learn more!](#)